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*Counsel for the Board of Each of PG&E Corporation
and Pacific Gas and Electric Company and for
Certain Current and Former Independent Directors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF SECOND SUPPLEMENTAL
DECLARATION OF MICHAEL H. TORKIN
RELATING TO THE RETENTION OF
SIMPSON THACHER & BARTLETT LLP
AS COUNSEL FOR THE BOARD OF
DIRECTORS OF EACH OF PG&E
CORPORATION AND PACIFIC GAS AND
ELECTRIC COMPANY AND FOR
CERTAIN CURRENT AND FORMER
INDEPENDENT DIRECTORS PURSUANT
TO ORDER ENTERED MAY 10, 2019
[DOCKET NO. 1979]**

1 On May 10, 2019, this Court entered the *Order Authorizing Debtors to Pay the Fees and*
2 *Expenses of Simpson Thacher & Bartlett LLP Pursuant to 11 U.S.C. § 327(e) as Counsel to the Board*
3 *of Directors of Each of PG&E Corporation and Pacific Gas and Electric Company and Pursuant to 11*
4 *U.S.C. § 363 as Counsel to Certain Current and Former Independent Directors* [Docket No. 1979].

5 **PLEASE TAKE NOTICE** that, attached hereto as **Exhibit 1** is the second supplemental
6 declaration of Michael H. Torkin submitted as a supplement to the *Declaration of Michael H. Torkin in*
7 *Support of the Motion Pursuant to 11 U.S.C. § 363(b) Authorizing Debtors to Pay the Fees and Expenses*
8 *of Simpson Thacher & Bartlett LLP as Counsel to the Independent Directors of PG&E Corp.* [Docket
9 No. 1183] (the “**Torkin Declaration**”) and the *Supplemental Declaration of Michael H. Torkin in*
10 *Support of the Motion Pursuant to 11 U.S.C. § 363(b) Authorizing Debtors to Pay the Fees and Expenses*
11 *of Simpson Thacher & Bartlett LLP as Counsel to the Independent Directors of PG&E (As Modified as*
12 *Described Herein)* [Docket No. 1802] (the “**Supplemental Torkin Declaration**”). The second
13 supplemental declaration provides updated disclosures with respect to the Schedules annexed to the
14 Torkin Declaration, as supplemented by the Supplemental Torkin Declaration.

15
16
17 Dated: July 24, 2019

Respectfully submitted,

18 /s/ Jonathan C. Sanders

19 Jonathan C. Sanders

20 Michael H. Torkin

Nicholas Goldin

Kathrine A. McLendon

21 Jamie J. Fell

22 SIMPSON THACHER & BARTLETT LLP

23 *Counsel for the Board of Each of PG&E*
24 *Corporation and Pacific Gas and Electric*
25 *Company and for Certain Current and Former*
26 *Independent Directors*
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